

THE T. ROWE PRICE PROGRAM FOR

*Charitable Giving*SM

Guidelines for End-of-Year 2017 Donations

If you are opening a Program account, please complete the **Program New Account form**, which you can download from the Program’s website, ProgramForGiving.org, by clicking Literature and Forms. Or you can open your account online through our website by clicking Open an Account.

To fund a new account or add to a current account, complete either the **Contribution of Cash form** or the **Contribution of Mutual Fund or Securities form**, depending on the asset you are donating. If you are a new account holder, the contribution must be \$10,000 or more. Current donors can donate \$500 or more.

Below are the **suggested** deadlines for donations to be received by the Program in order to have your donation eligible for a 2017 charitable tax deduction. The end of the year is a busy time for all financial institutions, and any requests submitted after these dates will be processed on a best-effort basis. To ensure that your security transfer is received by the last business day of the year, December 29, 2017, we encourage you to make your transfers as early as possible.

FORM OF GIFT	ADVICE TO DONOR	DEADLINE
Check	<ul style="list-style-type: none"> A completed Contribution of Cash form along with a check <i>must be placed in the mail</i> on or before December 31, 2017. 	In the mail by December 31, 2017
Wire transfer of cash	<ul style="list-style-type: none"> A completed Contribution of Cash form and cash sent via wire transfer <i>must be received</i> by the Program on or before December 29, 2017. 	Received by December 29, 2017
Transfer of stocks from a T. Rowe Price Brokerage account	<ul style="list-style-type: none"> A completed Contribution of Mutual Funds or Securities form <i>should be received</i> by the Program via fax or mail on or before December 22, 2017. Online submissions or telephone transfers made by donor-advisors who have signed up for these privileges must be completed on or before December 22, 2017. 	Received by December 22, 2017
Transfer of stocks from a transfer agent	<ul style="list-style-type: none"> A completed Contribution of Mutual Funds or Securities form and all applicable forms required by the transfer agent <i>should be received</i> by the Program via mail on or before November 17, 2017. Prior to mailing, donors should contact the transfer agent to find out their requirements for a transfer request. 	Received by November 17, 2017
Transfer of stocks from an account outside T. Rowe Price	<ul style="list-style-type: none"> A copy of the completed Contribution of Mutual Funds or Securities form <i>should be received</i> by the Program via fax or mail on or before December 15, 2017. Donors <i>must provide</i> the original Contribution of Mutual Funds or Securities form to the brokerage firm holding their securities. The brokerage firm holding the donors’ securities must initiate the in-kind transfer of securities. Donors are advised to check with the brokerage firm holding their securities regarding the firm’s deadlines for end-of-year transfers. 	Received by December 15, 2017

Table continued on reverse

Please see the reverse for guidelines on gifts of mutual funds and helpful hints when transferring securities to The T. Rowe Price Program for Charitable Giving. Program associates are available at 1-800-690-0438 to assist you and answer questions.

FORM OF GIFT	ADVICE TO DONOR	DEADLINE
Gifts of securities in certificate form	<ul style="list-style-type: none"> A completed Contribution of Mutual Funds or Securities form and properly endorsed stock certificates <i>must be placed in the mail</i> on or before December 29, 2017. We recommend sending the certificates via registered mail insured for 2% of the value via the United States Postal Service to confirm the date the securities were mailed and to protect against loss. 	In the mail by December 29, 2017
Mutual funds from an account at T. Rowe Price	<ul style="list-style-type: none"> A completed Contribution of Mutual Funds or Securities form <i>should be received</i> by the Program via fax or mail on or before December 22, 2017. Online submissions or telephone transfers made by donor-advisors who have signed up for these privileges should be completed on or before December 22, 2017. 	Received by December 22, 2017
Mutual funds from an account outside T. Rowe Price	<ul style="list-style-type: none"> A completed Contribution of Mutual Funds or Securities form and a <u>copy</u> of your entire account statement <i>should be received</i> by the Program via fax or mail before November 24, 2017. Beginning November 27, 2017, donors are advised NOT to send requests to transfer shares of mutual funds without first consulting with the mutual fund company or broker holding their mutual fund shares to check the end-of-year transfer deadlines and informing a Program associate. 	Received by November 24, 2017

When mailing forms to The T. Rowe Price Program for Charitable Giving close to the deadline dates, we recommend sending them via certified mail. You may also fax your completed forms to 1-800-619-9262. If your donation is time sensitive, please call the Program at 1-800-690-0438 to confirm receipt. Donors are advised to seek professional tax advice regarding questions related to year-end donations to The T. Rowe Price Program for Charitable Giving.

HELPFUL HINTS WHEN TRANSFERRING SECURITIES TO THE T. ROWE PRICE PROGRAM FOR CHARITABLE GIVING

Transferring stocks from a financial institution other than T. Rowe Price

Be sure to complete the **Contribution of Mutual Funds or Securities form** and send it to the financial institution holding the securities. Most institutions require a medallion signature guarantee before making a transfer. Be sure to mail or fax a copy of the form to The T. Rowe Price Program for Charitable Giving. When stocks are transferred from other financial institutions, the owner's name is not included. If we do not receive a copy of the form, we cannot sell the security and add the proceeds to your Program account.

For stocks held at a transfer agent, the donor should contact the transfer agent to find out their requirements for a transfer request. Complete the **Contributions of Mutual Funds or Securities form** and any **forms required by the transfer agent**. Medallion signature guaranteed forms will likely be required. Mail all applicable forms to the Program.

Transferring mutual funds from a financial institution other than T. Rowe Price

To initiate the transfer, the Program must have a copy of the most recent **financial statement** from the financial institution holding the mutual fund. This statement should list all mutual funds to be transferred. We cannot initiate the transfer without a copy of the statement. The statement should accompany a completed **Contribution of Mutual Fund or Securities form**.

After November 24, please call 1-800-690-0438 before transferring any mutual fund to the Program. This allows us to confirm that we will receive your donation by December 29, 2017.

Online transfers of securities held at T. Rowe Price

When you submit your donation transfer request online, you should receive an immediate **email confirmation** that the form has been received. If you do not receive an email confirmation, please resubmit the donation or call a Program associate at 1-800-690-0438 during regular business hours.

Program associates are available at 1-800-690-0438 to assist you.

You can also email PCGQuestions@ProgramForGiving.org.

All forms are available on the Program's website, ProgramForGiving.org, under Literature and Forms.